Friday, November 13, 2026

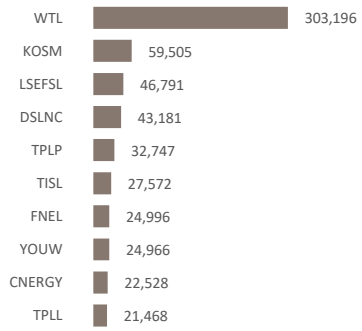
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
195 mn	▲ 0.28%	1,040 mn	▲ 0.56%	104 mn	▲ 0.29%	90 mn	▲ 0.46%	343 mn	▲ 0.85%
177,873.8	500.04	106,712.0	589.13	51,887.20	152.18	255,042.4	1,169.41	69,162.84	584.42

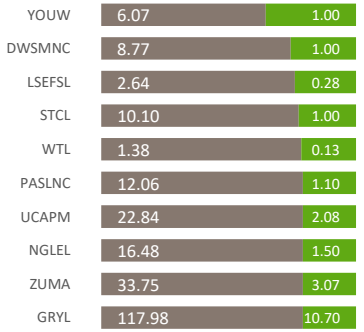
Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the green zone amid cautious sentiment prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 179,284.34 (1,910.58 points) and 176,865.05 (-508.71 points) respectively while closed at 177,873.87 by gaining 500.11 points. PKR in today's interbank appreciated by Rs 0.02 against USD and closed at Rs 276.61. The value of shares traded during the day was Rs 30.950 billion. Market capitalization stood at around Rs19.285 trillion. Overall, trading volumes for the day decreased to 1040 million shares compared with Thursday's tally of 1067 million. WTL was the volume leader with 303.2 million shares, gaining Rs0.13 to close at Rs1.38. It was followed by KOSM with 59.5 million shares, gaining Rs0.34 to close at Rs5.9 and LSEFSL with 46.8 million shares,gaining Rs0.28 to close at Rs2.64.

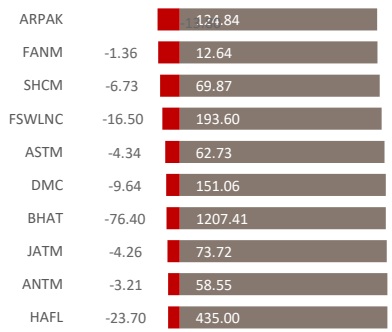
Volume Leaders ('000)



Gainers (PKR)

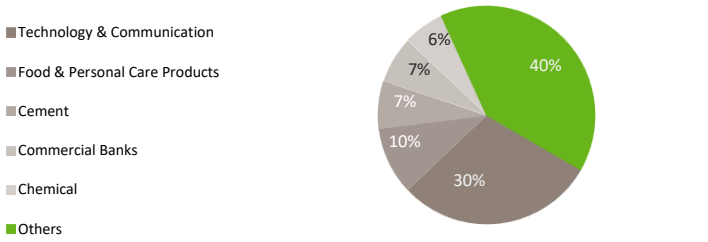


Losers (PKR)



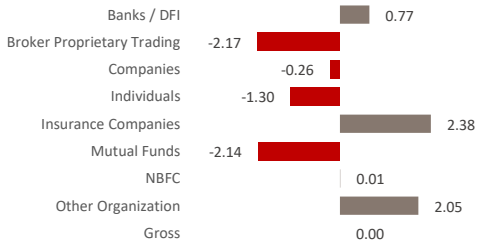
Source: PSX

Overall Sector Turnover (%)

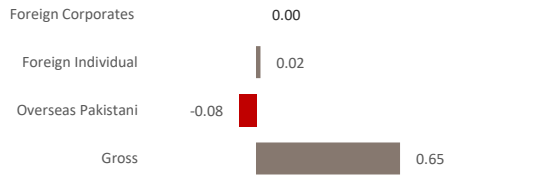


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.15	-0.69	0.21	-	0.75	0.33	-	-0.00	0.00	0.03	0.77
	Broker Proprietary Trading	0.15	-0.14	-0.05	0.00	0.36	0.02	0.00	-0.11	0.01	-0.40	-0.17
	Companies	0.24	0.11	0.72	0.01	-0.23	-0.32	-0.19	-0.04	-0.06	-1.02	-0.77
	Individuals	-0.26	0.74	-0.47	0.00	-2.99	0.30	0.10	0.28	0.24	0.40	-1.65
	Insurance Companies	0.03	0.02	-0.05	-0.00	-0.25	-0.15	0.14	0.02	0.00	0.79	0.54
	Mutual Funds	-0.13	-0.54	-0.45	-0.02	2.47	-0.14	-0.05	-0.41	-0.21	0.34	0.86
	NBFC	0.02	-	-0.01	-	-0.01	0.01	0.00	-	-	0.00	0.01
	Other Organization	0.00	-0.09	-0.17	0.01	0.07	-0.00	0.00	0.02	0.00	-0.07	-0.24
	LIPI Total	**0.20**	**-0.59**	**-0.28**	**-0.00**	**0.17**	**0.06**	**-0.00**	**-0.24**	**-0.01**	**0.06**	**-0.65**

(USD' mn)

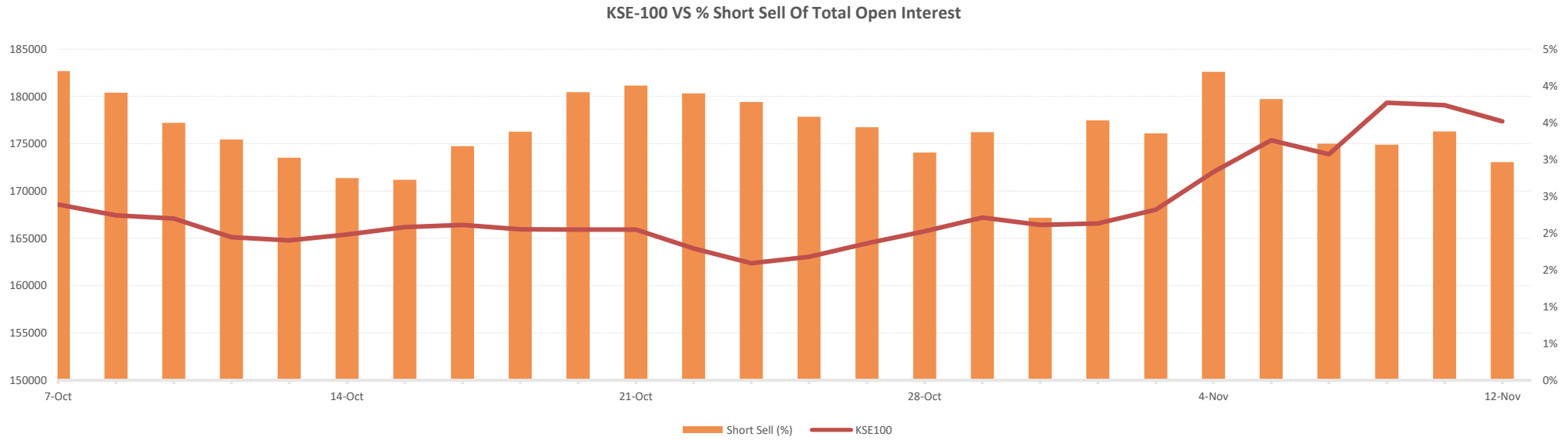
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	0.45	0.20	-	0.19	-0.05	-0.07	-	-	-0.01	0.70
	Foreign Individual	-	-	-	-	-	0.02	-	-	-	-0.00	0.02
	Overseas Pakistani	-0.20	0.14	0.08	0.00	-0.36	-0.03	0.08	0.24	0.01	-0.05	-0.08
	Total	**-0.20**	**0.59**	**0.28**	**0.00**	**-0.17**	**-0.06**	**0.00**	**0.24**	**0.01**	**-0.06**	**0.65**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Nov/26	OML	Ghazala Waqar	Non-Executive Director	-	5,000	223.85	-5,000	-1,119,250
2	04/Nov/26	PSEL	Fauji Foundation	Substantial Shareholder	2,075,000	-	1,022.42	2,075,000	2,121,521,500
3	12/Nov/26	MUREB	Jamshed Minoo Bhandara	Substantial Shareholder	112,000	-	908.37	112,000	101,737,440

FUTURES OPEN INTEREST



Thursday, November 12, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
THCCL-NOVB	110	69.52%	0.06%	#N/A	#N/A
ATRL-NOVB	128	32.41%	0.30%	126	1.6% ▲
MLCF-NOV	5,279	24.95%	1.12%	5,512	4.2% ▼
PIAHCLA-NOV	3,936	24.52%	2.08%	3,945	0.2% ▼
MDTL-NOV	1,488	13.17%	1.28%	1,963	24.2% ▼
GAL-NOVB	148	12.82%	0.65%	132	11.9% ▲
PTC-NOV	731	12.00%	0.12%	809	9.6% ▼
FCCL-NOVB	1,024	9.76%	0.12%	1,010	1.4% ▲
PRL-NOV	1,223	8.89%	0.49%	1,382	11.5% ▼
NPL-NOVB	337	8.22%	0.19%	269	25.3% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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